CITY OF COLLEGE STATION

May 14, 2018

To Whom It May Concern:

The City of College Station (the "City") intends for this document to be used by market participants for purposes of complying with the Independent Registered Municipal Advisor exemption to the Securities and Exchange Commission's (SEC) Municipal Advisor Rule. The City makes no representation as to whether the underwriter is in compliance with the SEC Municipal Advisor Rule by receipt of this document.

The City has retained an independent registered municipal advisor. The City is represented by and will rely on its municipal advisor, HilltopSecurities, to provide advice on proposals from financial services firms concerning the issuance of municipal securities. HilltopSecurities individuals with primary responsibility for advising the City on such matters are listed below. Please include them on any distribution of information to the City.

This certificate may be relied upon until December 31, 2018, or as otherwise withdrawn or extended by the City.

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