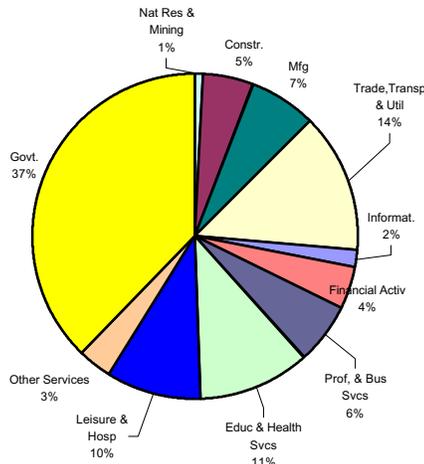
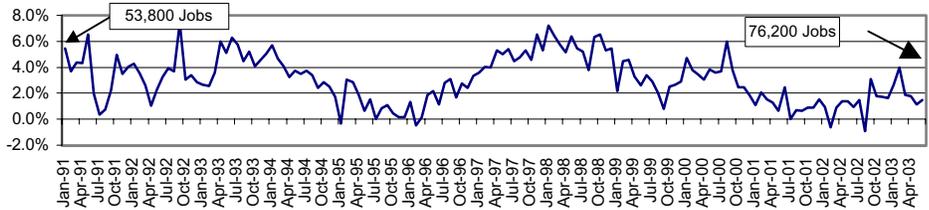


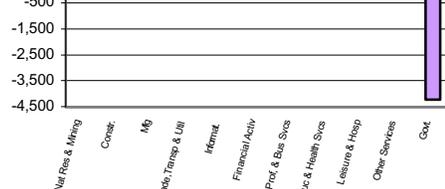
Industry Composition



Annual Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change in Total Nonag Employment



Employment by Industry

	Jun-2003		May-2003		Jun-2002		Monthly Change	Annual Change
	Actual	%	Actual	%	Actual	%	Actual	%
Total Nonagricultural	76,200	80,700	75,100	-4,500	-5.6%	1100	1.5%	
Natural Resources & Mining	700	700	800	0	0.0%	-100	-12.5%	
Construction	3,700	3,700	3,800	0	0.0%	-100	-2.6%	
Manufacturing	5,200	5,200	5,000	0	0.0%	200	4.0%	
Trade, Transp., & Utilities	10,500	10,500	10,400	0	0.0%	100	1.0%	
Information	1,200	1,200	1,300	0	0.0%	-100	-7.7%	
Financial Activities	3,300	3,300	3,000	0	0.0%	300	10.0%	
Profes., & Business Services	4,700	4,700	4,500	0	0.0%	200	4.4%	
Education & Health Services	8,300	8,400	8,000	-100	-1.2%	300	3.8%	
Leisure & Hospitality	7,300	7,500	7,500	-200	-2.7%	-200	-2.7%	
Other Services	2,500	2,500	2,500	0	0.0%	0	0.0%	
Government	28,800	33,000	28,300	-4,200	-12.7%	500	1.8%	

Size Class of Industries

as of December 2002

Size Class	Employees Per Firm	Number of Firms	Employment in Size Class	% of Total Employment
9	1000+	7	24042	30.9%
8	500-999	5	3338	4.3%
7	250-499	19	6636	8.5%
6	100-249	69	9871	12.7%
5	50-99	124	8416	10.8%
4	20-49	360	10974	14.1%
3	10-19	513	6871	8.8%
2	5-9	722	4775	6.1%
1	1-4	1382	2982	3.8%
0	0	195	0	0.0%
TOTAL		3396	77905	100.0%

Comments for June 2003

Total Nonagricultural Employment in the Bryan-College Station MSA decreased by 4,500 jobs in June. Since January, the MSA has lost 600 jobs. Over the year, the Bryan-College Station MSA gained 1,100 positions for an annual growth rate of 1.5 percent. State Government employment posted a loss of 3,600 jobs in June, which was directly in line with employment drops in the month of June for previous years. Employment in Local Government shed 600 positions continuing the decade long trend of losses in June for this sector. Leisure and Hospitality employment decreased by 200 jobs, marking the fourth over-the-month decline for this industry in 2003. Educational and Health Services employment dropped slightly, its first over-the-month decrease this year. Construction employment and Retail Trade employment were unchanged for the second consecutive month. Manufacturing employment has remained unchanged since March 2003.

Largest Private Sector Employers - Employer Reported, December 2002

- Brazos Valley Community Action
- College Station Medical Center
- First American Bank Texas SSB
- H.E. Butt Grocery Co.
- Kent Moore Cabinets Ltd.
- New Alenco Window Ltd.
- Sanderson Farms Inc.
- Scott & White
- St. Joseph Hospital
- Wal-Mart Associates Inc.

Unemployment Information (all estimates are in thousands)

	Bryan - College Station MSA				Texas (Actual)				United States (Actual)			
	C.L.F.	Emp.	Unemp.	% Rate	C.L.F.	Emp.	Unemp.	% Rate	C.L.F.	Emp.	Unemp.	% Rate
Jun-2003	81.1	78.7	2.4	2.9	11,169.8	10,334.1	835.7	7.5	148,117.0	138,468.0	9,649.0	6.5
May-2003	84.5	82.7	1.8	2.2	10,985.9	10,269.7	716.2	6.5	146,067.0	137,567.0	8,500.0	5.8
Jun-2002	77.8	76.0	1.8	2.3	10,897.8	10,113.5	784.3	7.2	145,940.0	137,181.0	8,758.0	6.0