

**CITY OF COLLEGE STATION OUTSTANDING DEBT**

As of September 30, 2015

	Interest Rate (%)	Issue Date	Maturity Date	Original Issue	Net Retirement	Outstanding
<b>General Obligation Bonds:</b>						
2006 Issue	4.375-6.375	7/1/06	2/15/26	\$ 7,375,000	\$ 7,375,000	\$ -
2006 Issue - Refunding	4.00-5.00	12/1/06	2/15/18	10,255,000	6,765,000	3,490,000
2007 Issue	4.25-6.25	9/1/07	2/15/27	3,930,000	1,870,000	2,060,000
2008 Issue	4.0 - 5.0	9/1/08	2/15/28	9,455,000	3,115,000	6,340,000
2009 Issue	3.5 - 4.0	7/15/09	2/15/21	3,335,000	680,000	2,655,000
2009 Issue - Refunding	2.00-4.00	11/15/09	2/15/20	4,265,000	2,595,000	1,670,000
2010 Issue	2.00-3.50	8/15/10	2/15/30	19,635,000	3,740,000	15,895,000
2010 Issue - Refunding	3.0-5.0%	11/15/10	2/15/22	11,245,000	4,205,000	7,040,000
2011 Issue	.25-1.6%	9/15/11	2/15/18	1,960,000	1,315,000	645,000
2012 Issue & Refunding	2.0-5.0%	6/1/12	2/15/32	11,515,000	2,505,000	9,010,000
2013 Issue & Refunding	2.0-5.0%	8/15/13	2/15/33	14,505,000	1,995,000	12,510,000
2014 Issue & Refunding	2.0-5.0%	9/1/14	2/15/34	21,230,000	690,000	20,540,000
				<u>118,705,000</u>	<u>36,850,000</u>	<u>81,855,000</u>
<b>General Obligation Bonds - Business-type Activities:</b>						
2009 Issue - Refunding	2.00-4.00	11/15/09	2/15/20	3,830,000	2,335,000	1,495,000
2010 Issue - Refunding	3.0-5.0%	11/15/10	2/15/22	25,905,000	8,510,000	17,395,000
2012 Issue & Refunding	2.0-5.0%	6/1/12	2/15/32	9,570,000	2,810,000	6,760,000
2013 Issue & Refunding	2.0-5.0%	8/15/13	2/15/33	6,255,000	680,000	5,575,000
2014 Issue & Refunding	2.0-5.0%	9/1/14	2/15/34	14,635,000	1,190,000	13,445,000
				<u>60,195,000</u>	<u>15,525,000</u>	<u>44,670,000</u>
<b>Total General Obligation Bonds</b>				<u>178,900,000</u>	<u>52,375,000</u>	<u>126,525,000</u>
<b>Certificates of Obligation - Governmental Activities:</b>						
2006 Issue	4.375-6.375	7/1/06	2/15/26	8,325,000	8,325,000	-
2007 Issue	4.25-6.25	9/1/07	2/15/27	3,960,000	1,885,000	2,075,000
2008 Issue	3.25 - 5.0	9/1/08	2/15/28	22,855,000	15,870,000	6,985,000
2009 Issue	3.00-5.00	7/15/09	2/15/29	5,880,000	5,160,000	720,000
2010 Issue	2.00-3.50	8/15/10	2/15/30	1,050,000	885,000	165,000
2014 Issue	2.0-5.0%	9/1/14	2/15/34	10,665,000	720,000	9,945,000
				<u>52,735,000</u>	<u>32,845,000</u>	<u>19,890,000</u>
<b>Certificates of Obligation - Business-type Activities:</b>						
2008 Issue	3.25 - 5.0	9/1/08	2/15/28	15,925,000	3,940,000	11,985,000
2009 Issue	3.00-5.00	7/15/09	2/15/29	30,580,000	11,135,000	19,445,000
2010 Issue	2.00-3.50	8/15/10	2/15/30	2,850,000	500,000	2,350,000
2011 Issue	2.00-3.60	9/15/11	2/15/31	7,920,000	1,100,000	6,820,000
2012 Issue	2.0-5.0%	6/1/12	2/15/32	16,415,000	1,725,000	14,690,000
2013 Issue	2.0-5.0%	8/15/13	2/15/33	10,230,000	730,000	9,500,000
2014 Issue	2.0-5.0%	9/1/14	2/15/34	23,340,000	825,000	22,515,000
				<u>107,260,000</u>	<u>19,955,000</u>	<u>87,305,000</u>
<b>Total Certificates of Obligation</b>				<u>159,995,000</u>	<u>52,800,000</u>	<u>107,195,000</u>
<b>Utility Revenue Bonds:</b>						
2006 Issue	4.375-6.375	7/1/06	2/1/26	16,950,000	16,950,000	-
2007 Issue	4.00-5.75	9/1/07	2/1/27	18,665,000	5,270,000	13,395,000
				<u>\$ 35,615,000</u>	<u>\$ 22,220,000</u>	<u>13,395,000</u>
<b>Total Outstanding Bonds</b>						<u>\$ 247,115,000</u>

- General Obligation Bonds and Certificates of Obligation are issued for building, street, parks, information technology, drainage, and utility infrastructure projects.